

## Appendix V. Sample Benefit History Report for PHAs

SOCIAL SECURITY AND SUPPLEMENTAL SECURITY INCOME					
BENEFIT HISTORY REPORT FOR (RE)CERTIFICATIONS DUE [2003/05]					
<b>HA Code:</b> NY005	<b>Housing Authority:</b> New York City Housing Authority				
<b>Project:</b> NY005001	<b>Program Type:</b> Public Housing				
[For Reference Only]					
<b>Head of Household:</b>	<b>JANE PUBLIC</b> [Click to submit benefit verification results]	<b>Address:</b> 2500 MAIN STREET #1A NEW YORK, NY 11231			
<b>SSN:</b>	123-45-6789				
[Information below applies to this family member]					
<b>Family Member:</b>	JANE PUBLIC				
<b>SSN:</b>	123-45-6789		<b>Date of Birth:</b> 07/28/1931		
<b>Social Security Benefits</b>					
<b>Payment Status Code:</b>	C - Current Payment Status		<b>Benefit History</b>		
<b>Date of Current Entitlement:</b>	08/1993	<b>Date</b>	<b>Gross Benefit</b>		
<b>Net Monthly Benefit if Payable:</b>	\$410.00	12/2002	\$410.00	Credited	
		01/2002	\$404.00	Credited	
		12/2001	\$400.00	Credited	
		07/2001	\$390.00	Credited	
		01/2001	\$389.00	Credited	
		12/2000	\$387.00	Credited	
		12/1999	\$374.00	Credited	
		12/1998	\$365.00	Credited	
<b>Supplemental Security Benefits</b>					
<b>Payment Status Code:</b>	C01 - Eligible for Payments		<b>Payment History of Net Benefits Paid</b>		
<b>Alien Indicator:</b>		<b>Date</b>	<b>Federal Amount</b>	<b>State Amount</b>	<b>Type of Payment</b>
<b>SSI Monthly Assistance Amount (Current):</b>	\$128.00	02/01/2003	\$128.00	\$87.00	Recurring Payment
<b>State Supplement Amount (Current):</b>	\$87.00	01/01/2003	\$162.00	\$87.00	Recurring Payment
<b>Payee Name and Address:</b>		12/11/2002	\$1,923.19	\$832.80	Lump Sum Payment
JANE PUBLIC		07/01/2002	\$165.00	\$87.00	Recurring Payment
2500 MAIN STREET		06/05/2002	\$6,940.00	\$644.00	Lump Sum Payment
APT 1A		06/04/2002	\$4,001.50	\$207.00	Lump Sum Payment
NEW YORK NY		03/01/2002	\$165.00	\$87.00	Recurring Payment
		02/01/2002	\$134.15	\$87.00	Recurring Payment
<b>Medicare Data</b>					
<b>Payee Name and Address:</b>			<b>Premium</b>	<b>Buy-in</b>	<b>Start</b> <b>Stop</b>
JANE PUBLIC					
2500 MAIN STREET					
APT 1A	<b>Hospital Insurance:</b>		\$0.00	N	/ /
NEW YORK NY	<b>Supp. Med. Insurance:</b>		\$58.70	Y	07/1996 /
<b>Dual Entitlement Data</b>					
<b>Payment Status Code:</b>	DE data not applicable				
<b>Black Lung Entitlement:</b>	\$0.00 - Not Applicable		<b>Disability:</b> Yes		
Report Date: 06/30/2003					